

A close-up portrait of a young woman with long, dark, wavy hair, smiling warmly at the camera. She is wearing a white t-shirt. The background is softly blurred, showing green foliage and a white structure.

START A TAX BUSINESS



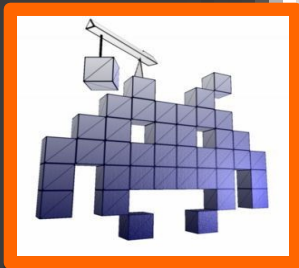
Start a Tax
Preparation
Business
Today!

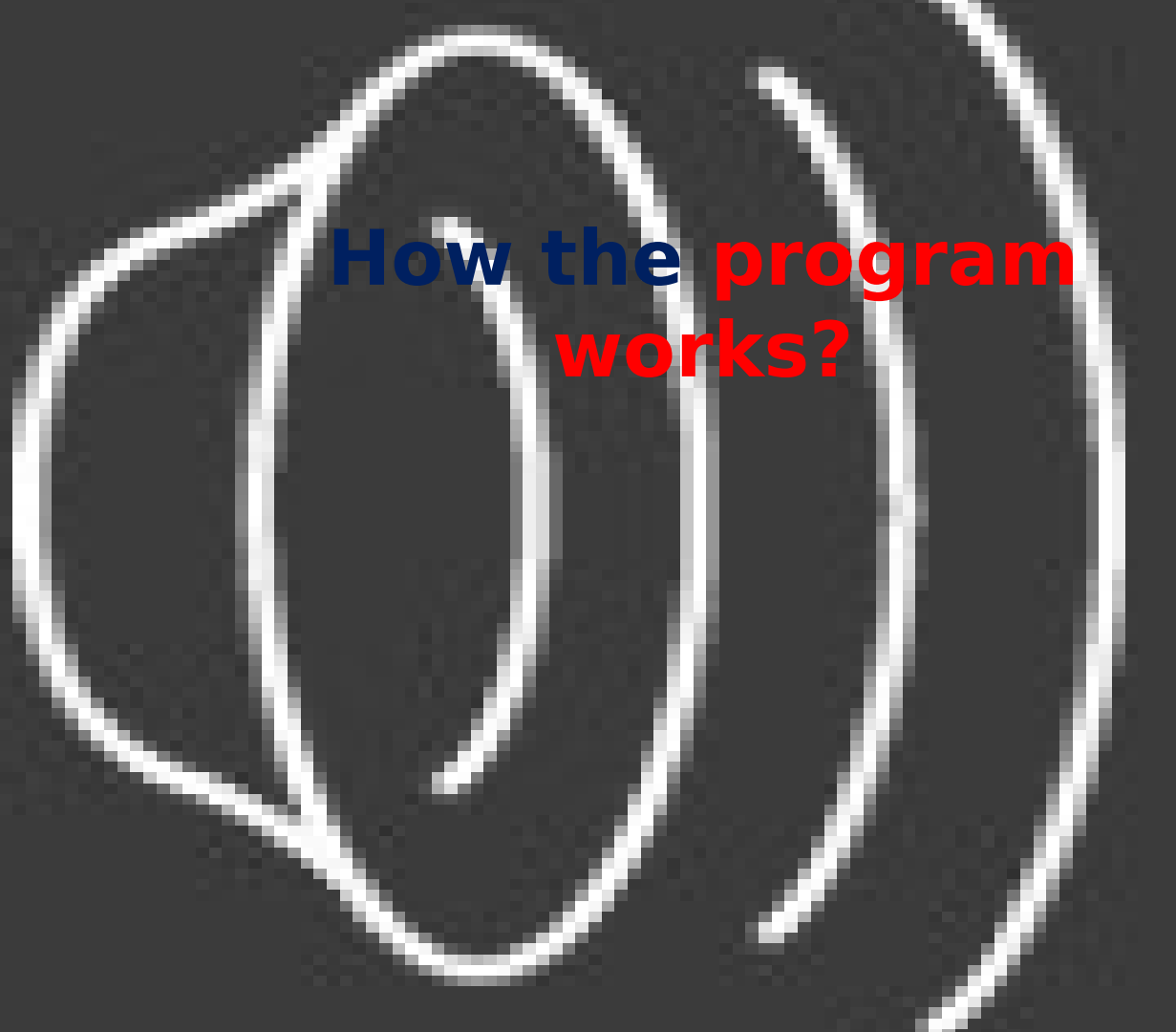


It's
Easy...

Why Tax Industry?

- Recession Proof
- Low Start-up Cost
- 135 million returns processed in 2017
- 60% Filed by a professional
- \$268 billion Refunds Issued
- Seasonal





**How the program
works?**

Program

Consultation & Set Up

This service includes, establishing a practice that best suits your experience, geographic location, and business structure. We have experience and success in setting up more than 150 tax business across the United States. Our consultation is free and does not commit you to sign up for the service. We believe in financial freedom and this is one way to enter into a recession proof *industry* that guarantees clients every year.



The Program

IRS Support

We provide IRS support and assistance with the process of becoming an authorized E-file Provider. With our help we can set you up with an EFIN and assist you with obtaining a PTIN.



The Program

Tax Training

Our training incorporates video, audio, text, and interactive lessons to teach tax preparation and how to use our software. Our software is easy to use and accessible from any computer. We are able to accommodate clients who are unable to attend live classes.



The Program

Professional Tax Software

Under this program we provide SFP Works software. Features include:

- Unlimited individual and business forms
- Unlimited E-filing
- Bank products compatible
- Free Prior Year software
- Built-in worksheets
- Data flows throughout selected forms
- Error-Check Diagnostics
- Client Manager/Letters
- Client Billing/Invoices

The Program

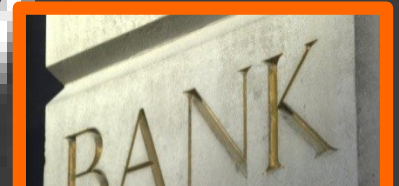
Bank Product Processing

Bank Application Assistance

The banking environment has changed tremendously over the past few years. Without solid banking affiliates, your tax practice will not be financially successful. We have developed partnerships with trusted banking giants that will offer to do business with your practice as long as we co-sign.

Bank Fees Deposits

In today's economy we are committed in providing the necessary features and commitment that are essential to succeed. We provide Refund Transfer that is a quick and cost effective method for you and your client ensuring bank fees are deposited in a timely manner.



The Program

Bank Product Processing

Clients' Disbursements

Funds are disbursed immediately upon IRS funding. We provide you with direct deposit service which transfers funds directly into your client's checking or savings account. Check printing can be performed directly from your computer through your software.

Bank Support

We have friendly, knowledgeable customer support representatives to address any problems and concerns.



Our Support



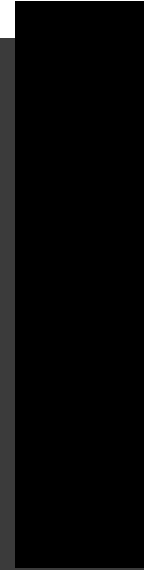
Tax Season Support

Reliable Support

- Responsive turnaround times with the IRS, bank partners and customer support throughout the tax season.
- Receive business support from an assigned account manager. This support system includes a streamlined on-boarding process.



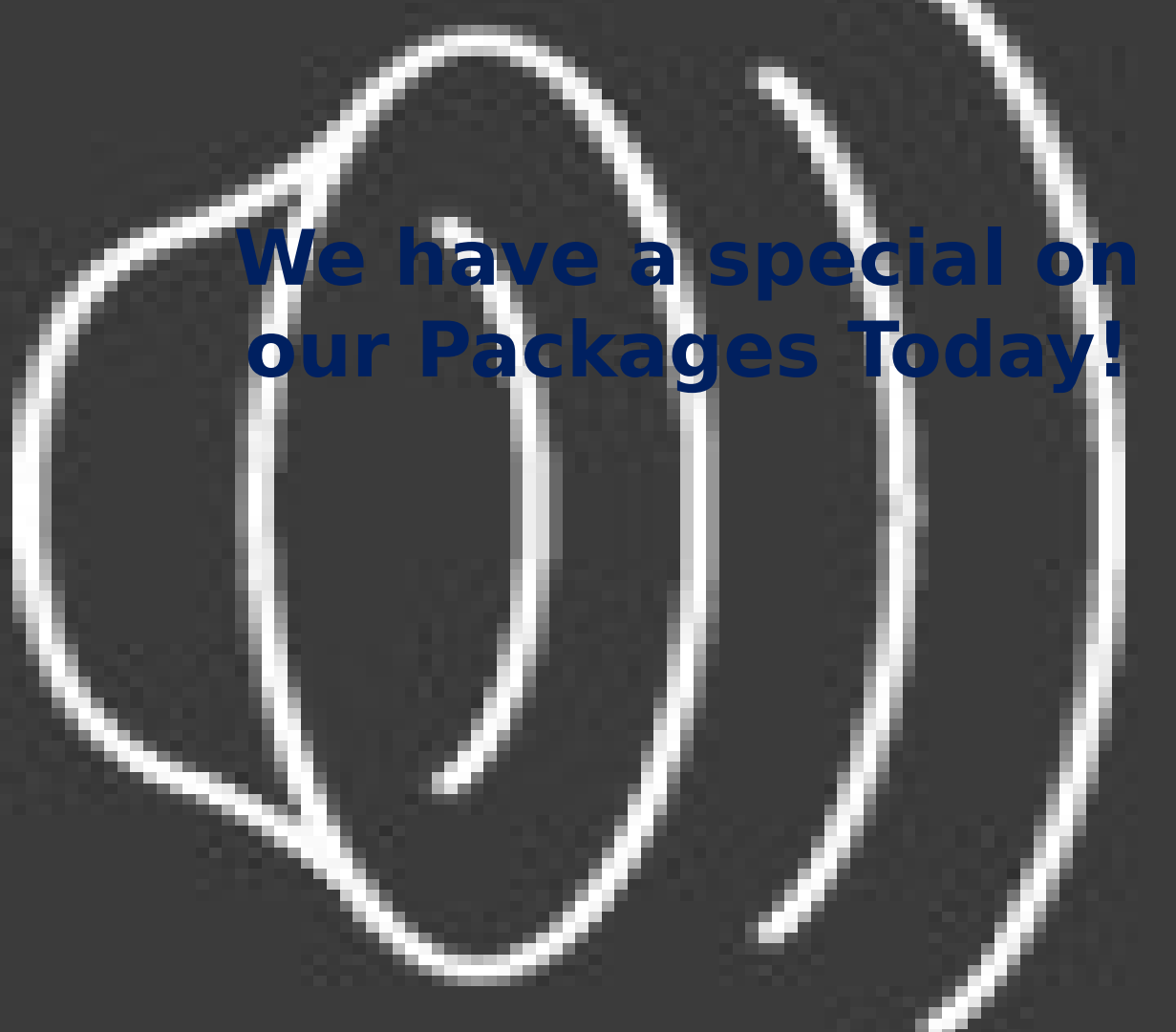




An experienced independent tax professional can earn up to \$100 per hour; that's \$5,000 per week for a 50-hour week, or \$60,000 for the 3 month tax season! You won't likely earn that much during your first tax season because you will still be learning and recruiting new clients. But by marketing effectively and providing excellent client service you can grow through high client retention and referrals and quickly attain that level of income for just 3-months work, and continue to grow your tax business!

Packages





**We have a special on
our Packages Today!**

Packages

Start-up Package(70/30 Split on Prep. Fee)

- **IRS Registration: Assistance with PTIN and/or EFIN applications**
- **Professional Tax Software, all 50 states, and back years upon request**
- **Each Tax Return Reviewed**
- **Tax Preparer Training on Professional Tax Software**
- **Year-Round Support**
- **Bank Products: Print Checks and Issue Debit Cards On-Site**
- **\$2500 Advances, at no cost to the Taxpayer, repaid through Taxpayers Tax Refund**
- **Personal Coach**
- **Tax Business Marketing Strategy and Plan**
- **Tax Preparation Business Branded and Customizable Marketing Materials available for purchase**
- **Electronic Record Storage for your Tax Business**
- **One Touch English to Spanish Conversion**
- **Tax Training**

\$99

One Time Set-up

Packages

Pro Package(80/20 Split on Prep. Fee)

- Tax Software which will allow Affiliate to prepare tax returns for all 50 states. Plus, back years
- Individualized Tax Preparation Training on Professional Tax Software
- Give Taxpayers a \$2500 Advance on their Tax Refunds at no cost to the Taxpayers
- Refund Transfer Bank Products which will allow you to Print Checks and Distribute Debit Cards
- Personal Coach will guide you every step of the way
- Market Analysis for your Tax Business
- Point and Click Tax Prep Business Marketing Materials available for purchase
- On-the-Cloud Tax Preparation Business Record Storage
- One Touch English to Spanish Conversion

\$149.

99

**One Time
Set-up**

What Makes us Better



**Great
Partnership
Opportunity**



**State of
the Art
Software**



Training



**Marketing
Strategy**

What's Next?



**Complete Compatibility
Application**



**Speak To a Business
Development Specialist**



**Begin The On-
boarding Process**