



SECURE
AND
RELIABLE

TECHNOLOGY
YOU CAN **TRUST**



ADDRESS
1014 Parsons Ave.
Columbus, OH
43206

CALL
888.550.6119
ONLINE
swiftfp.com

SWIFT FINANCIAL **PARTNERS**

We do whatever it takes to make our customers have a successful tax season. Our team dedicates enormous time and resources to training and supporting customers year-round.



ABOUT US

Over the years SwiftFP has provided innovative tax software solutions and services to tax professionals across the country. We have strategic partnerships with industry-leading transmitters, financial product processors and other tax industry-related service providers. SwiftFP is a customer-focused company. We understand the needs of tax professionals therefore we are consistently adapting to deliver the most intuitive tax software solutions, ensuring your practice is more efficient, highly profitable, and able to process more tax returns.

A CUSTOMER-DRIVEN **COMPANY**

- ✓ **Affordable Packages**
- ✓ **Concierge Support**
- ✓ **Accuracy**

CUSTOMER NEEDS

We meet our customers' needs and maintain their satisfaction by providing high power tax software solutions at the lowest possible cost.

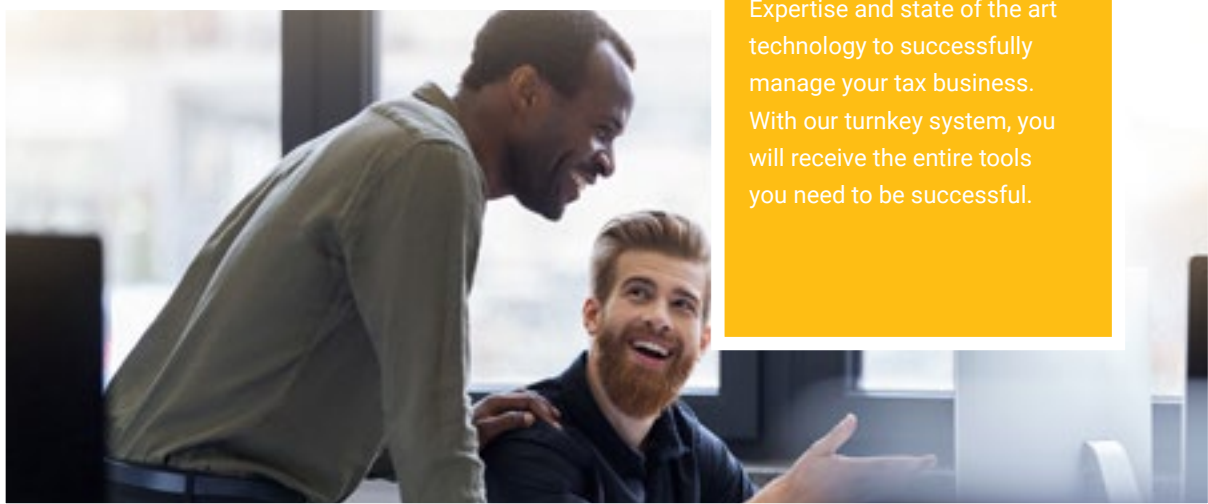
COMMUNICATION

We solicit and welcome feedback from our clients on how we can improve our technology and services. Our goal is to provide technology you can trust with services that satisfy our clients' needs.



WE ARE A **STRATEGIC PARTNER** FOR YOUR TAX BUSINESS

We offer Business Development, Training, Support, Marketing Expertise and state of the art technology to successfully manage your tax business. With our turnkey system, you will receive the entire tools you need to be successful.



ADDITIONAL REVENUE

- Rebates on all Bank Products
- Additional Add-on Service Bureau Fee
- Efile & Document Fee which goes directly to ERO
- Rebates on Audit Protection



SFP WORKS BENEFITS

- Affordable Software Pricing
- Locked-in Software Pricing
- Unlimited E-filing State & Federal
- Secure Online Back-up of Files Year after Year



GROWING YOUR BUSINESS

- Preseason Loans for Office Set- up
- Marketing, Software, etc.
- Unlimited Business Consulting at any growth stage
- Dedicated Marketing Team, Discount on Marketing Materials
- Onsite Software Training**



CLIENT MANAGER

Complete access to client manager allowing you to quickly and easily locate all information relating to your client's return, saving you valuable time.



MULTI-USER MANAGEMENT

Add additional users to your tax office with tools that will help customize and optimize your business. Set privileges specific to each preparer such as e-file, bank, checks to print, and reports.



E-FILE MANAGER

A cutting-edge tracking system which allows you to keep the most current status during every stage of the e-file process.



AFFORDABLE PRICING

Pricing structured to meet your company's budget.



SIMPLE, FAST, AND SECURED

Authorized IRS e-file partner, secured, by Verisign, Powered by IBM.

Standard Software Features

SFP Works features are intuitive and on the cutting-edge of tax industry technology. It is designed with the tax professional in mind.

SFP WORKS COMPARISON

Each platform is designed to increase productivity, save you money and be more profitable.

Only
\$899
SFP Premium

Choose from our user friendly online platform which offers multi-user access included, maintenance free with nothing to download.

Individual 1040, 1040NR, 1120, 1120S, 1065, 1041, 2290, 990, 720, 709, 706, 5500 and 8849 All States + DC (that require tax filing) Unlimited e-filing
Bank products
On-site check printing software Multi-user setup
Free Technical support
Document Manager
Instant Return Diagnostics
Interview and Direct Input Mode Real-Time
E-File Status
Auto Backup Feature

Starting at
\$1299
SFP Enterprise

If you are looking to diversify and grow your tax business, our partnership opportunity will be great for you.

Unlimited Software Licenses *

Co-Branding Opportunity *

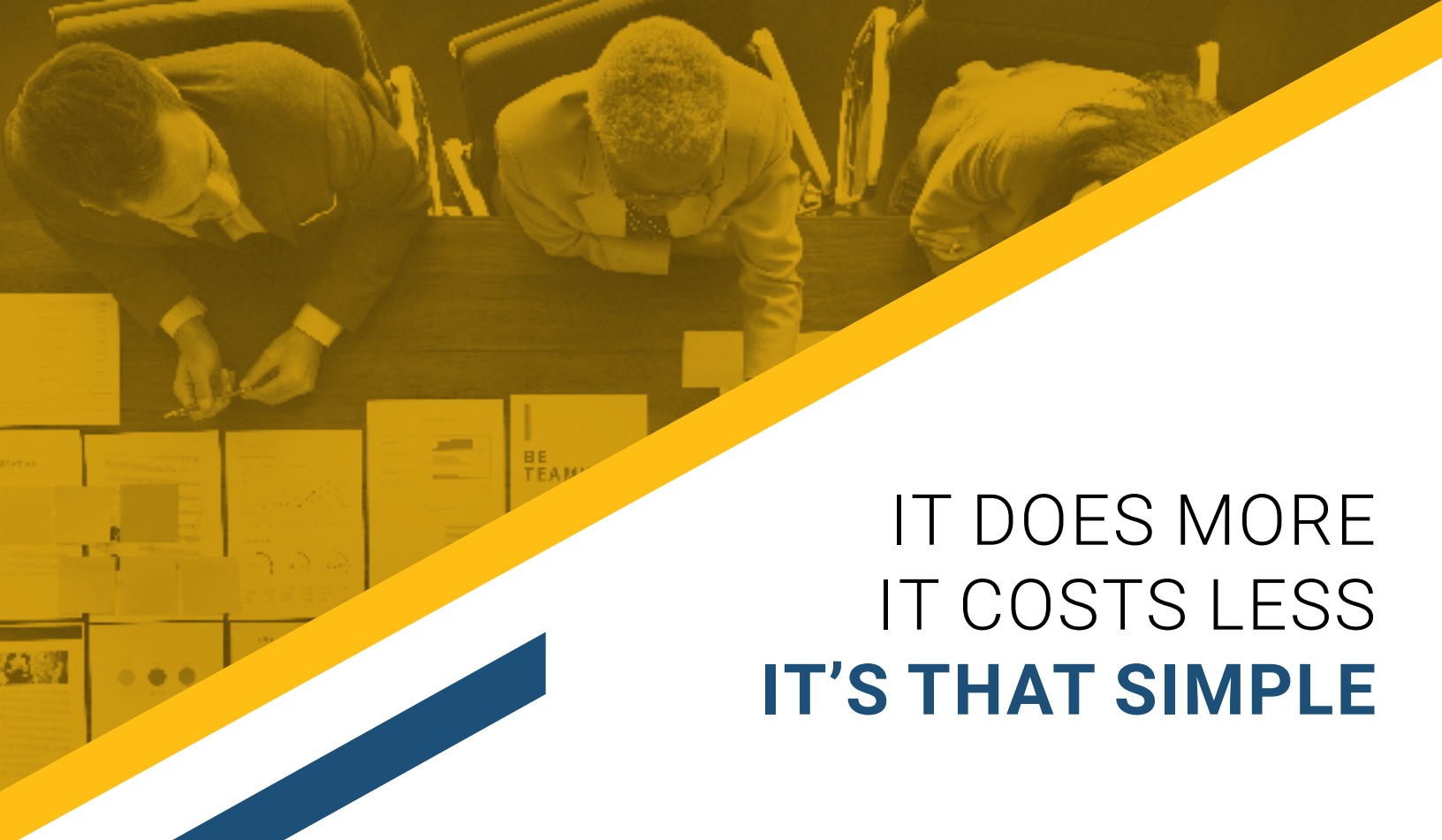
Tax & Accounting Practice Management & CRM

Resources and Knowledge Base

Multi-Office Management(MOM) Using One-Click Deployment

Product, Sales & Marketing Trainings

Multiple Revenue Stream Opportunities
* Additional cost may apply



IT DOES MORE
IT COSTS LESS
IT'S THAT SIMPLE

OUR PROMISE

Affordable Software Packages

We have software packages for small, medium-sized, and high- volume tax offices. Our prices are affordable!

Accuracy

Our tax software has been thoroughly tested by the IRS year after year. We have also implemented our own standard of test scenarios to ensure that our tax software is accurate and reliable. We also recommend our customers to test some of the most complicated tax scenarios to make sure that it meets their business needs.



**HUNDREDS OF
CLIENTS**



**AMAZING
SUPPORT**



**CONSISTANT
GROWTH**



**THOUSANDS OF
RETURNS**

CONCIERGE SUPPORT

SwiftFP Technical Support is like having your own army of technical experts at your fingertips-day and night, every day. Get remote unlimited 24/7 access. U.S. based technical experts are ready to help.

ACCESS
SFPWORKS
FROM
ANYWHERE





SwiftFP has provided innovative tax software solutions and services to tax professionals across the country for over ten years. We are a customer focused company with long-term strategic partnerships with industry-leading transmitters, financial product processors and other tax industry-related products.

Managed by MK Management Group
